

Share buying schemes

ShareBuy






Buy shares in **Unilever**
 Between £10 and £150 per month
 Buy before you pay income tax and NICs
 Keep tax saving after 5 years and still employed

SHARES



Buy shares in **Unilever**
 Between €10 and € 200 (£178) per month
 Buy 3, get 1 free
 Hold shares for 3 years and keep free shares

EquatePlus

-  New online portal from 24 August 2020
-  Covers all share schemes
-  Online tutorial available

What happens to your Shares when (for any reason) you leave Unilever?

	ShareBuy	SHARES
Sell shares	✓	✓
Transfer shares to external account	✓	✓
Keep in your Unilever account	✗	✓

	ShareBuy	SHARES
HMRC approved status	"Share Incentive Plan"	N/A
Administrator	Equiniti	<u>ComputerShare</u>
Eligibility	UK employee (employed for 6 months)	Work Level 1 only
Joining Window	All Year	Annually in November
Contribution levels (per month)	£10 - £150	€10 - €200 (£178)
Contribution change window	All Year	Annually in November then 1yr fix

4 Golden Rules of share investment

Drip feed money in

Spread of investments

Invest for long periods

Drip feed money out

Why invest in shares?



Potential for Good Returns

High risk!



Easy to buy and sell (liquidity)



Regular payouts (dividends)

